

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

MidCap Finco Designated Activity Company (the "Issuer")

10 December 2021

Further Issuance of Class A Notes

On 21 May 2015, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the Class A Variable Funding Subordinated Notes due 2114 (the "**Class A Notes**"), the Class B Variable Funding Subordinated Notes due 2114 (the "**Class B Notes**"); the Class C Variable Funding Subordinated Notes due 2114 (the "**Class C Notes**"); and the Residual Variable Funding Subordinated Notes due 2114 (the "**Residual Notes**" and, together with the Class A Notes, the Class B Notes, the Class C Notes, the "**Notes**") of the Issuer.

The Issuer now announces that a further issuance of Class A Notes was made on 29 November 2021, in an aggregate principal amount of \$122,062,033.20.

As of 10 December 2021, the Issuer has an aggregate principal amount of: \$2,372,153,965.70 of Class A Notes; \$23,266.00 of Class B Notes; \$11,633.00 of Class C Notes; and \$10.00 of Residual Notes currently in issue and listed on the Exchange.

For further information in relation to the above announcement, please contact the Issuer as follows:

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