

COMPANY ANNOUNCEMENT

For Immediate Release

22nd December 2021

USD IG Infrastructure Debt (Ireland) DAC

**1-2 Victoria Buildings, Haddington Road, Dublin 4,
D04 XN32, Ireland**

(the "Issuer")

RE: USD 1,500,000,000 unsecured, Limited Recourse, definitive registered, profit participating note due 31 December 2047 (ISIN CODE: IE00BYZ8JW16)

We hereby give notice that, in accordance with the terms and conditions of the note subscription agreement dated 13th December 2017 in respect of the up to USD 1,500,000,000 note issued by the Issuer on 13th December 2017 (the "Note"), that effective as of 22nd December 2021 the Principal Amount outstanding on the Note is now USD254,406,288 following redemptions of USD4,400,000 on 24th August 2021, USD1,200,000 on 30th November 2021 and a note issuance of USD11,500,000 on 22nd October 2021.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the [*Listing Particulars*] dated 06th April 2018 in connection with the Note.

This notice is given by **USD IG INFRASTRUCTURE DEBT (IRELAND) DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact:

**USD IG Infrastructure Debt (Ireland) DAC 1-2 Victoria Buildings, Haddington Road, Dublin 4,
D04 XN32, Ireland**

ATTN: The Board of Directors