

# CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*For Immediate Release*

## MidCap Finco Designated Activity Company (the "Issuer")

13 May 2022

### Listing of Further Class A Notes

On 21 May 2015, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the Class A Variable Funding Subordinated Notes due 2114 (the "**Class A Notes**"), the Class B Variable Funding Subordinated Notes due 2114 (the "**Class B Notes**"); the Class C Variable Funding Subordinated Notes due 2114 (the "**Class C Notes**"); and the Residual Variable Funding Subordinated Notes due 2114 (the "**Residual Notes**" and, together with the Class A Notes, the Class B Notes, the Class C Notes, the "**Notes**") of the Issuer.

The Issuer now announces that a further amount of Class A Notes in the aggregate principal amount of \$1,000,000,000 was admitted to listing (the "**Further Class A Notes**"). The Further Class A Notes are fully fungible with an existing class of security and form a single series with the Class A Notes.

The admission to listing of the further Class A Notes relates to the MidCap Securities Distribution Reinvestment Program (the "**Program**") and to other corporate purposes. The purpose of the Program is to allow holders of the Class A Notes to elect to subscribe for additional Notes in lieu of receiving interest payments on the Class A Notes.

As of the date hereof, the Issuer has an aggregate principal amount of: \$2,372,153,965.70 of Class A Notes; \$23,266.00 of Class B Notes; \$11,633.00 of Class C Notes; and \$10.00 of Residual Notes currently in issue and listed on the Exchange and an additional \$1,000,000,000 of Class A Notes reserved for future issuances on the Exchange.

Documents relating to the Program are available at the registered office of the Issuer or at the address below.

For further information in relation to the above announcement, please contact the Issuer as follows:

MidCap Finco Designated Activity Company  
1st Floor, 118 Lower Baggot Street, Dublin 2, Ireland