

NOTICE

**to the holders of the outstanding U.S.\$1,500,000,000 Category 3 Subordinated
Mandatorily Convertible Securities (of which US\$1,500,000,000 is currently
outstanding) (the “Securities”)
of
Goldman Sachs (UK) L.L.C. (the “Issuer”)**

Notice is hereby given to the holders of the above Securities that a written Extraordinary Resolution as set out in the appendix to this Notice was duly passed on 27 July 2022

Accordingly, the modifications to the Terms and Conditions of such Securities in the form appended to the written Extraordinary Resolution duly passed on 27 July 2022 (set out in the appendix to this Notice) have been made with effect from 27 July 2022

Goldman Sachs (UK) L.L.C.

27 July 2022