

Thames Brettenham Limited
PO Box 83, Ordnance House,
31 Pier Road, St Helier, Jersey JE4 8PW
United Kingdom

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

Date: 13 February 2023

NOTICE

We, Thames Brettenham Limited (the "**Issuer**") are writing in connection with the listing on the Cayman Islands Stock Exchange of £81,200,000 Series A Loan Notes and £11,600,000 Series B Loan Notes (together the "**Notes**").

We hereby give notice that:

- (A) The loan note instrument constituting the Series A Loan Notes dated 19 February 2016 has been amended pursuant to an amending instrument dated 10 February 2023 (the "**Series A Amending Instrument**"). Pursuant to the Series A Amending Instrument, the term of the Series A Loan Notes has been extended until 30 September 2027 and, with effect from 19 February 2023, the fixed interest rate payable on the Series A Loan Notes has been increased from 3.9% per annum to 7.1% per annum, all as further set out in the Series A Amending Instrument. In accordance with the requirements of the loan note instrument, such amendments were approved by way of special resolution of the Series A noteholder dated 10 February 2023.
- (B) The loan note instrument constituting the Series B Loan Notes dated 19 February 2016 has been amended pursuant to an amending instrument dated on 10 February 2023 (the "**Series B Amending Instrument**"). Pursuant to the Series B Amending Instrument, the term of the Series B Loan Notes has been extended until 30 September 2027 and, with effect from 19 February 2023, and the fixed interest rate payable on the Series B Loan Notes has been increased from 7.56% per annum to 9.5% per annum, all as further set out in the Series B Amending Instrument. In accordance with the requirements of the loan note instrument, such amendments were approved by way of special resolution of the Series B noteholder dated 10 February 2023.
- (C) The auditor of the Issuer has changed to Grant Thornton Limited, 2nd Floor, Kensington Chambers, 46/50 Kensington PI, St Helier JE1 1ET, Jersey.