

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

**RTL HELICOPTER LEASING DESIGNATED ACTIVITY COMPANY
(the "Issuer")**

26 April 2023

On 26 August 2022, the Cayman Islands Stock Exchange admitted to listing the US\$24,190,521.02 Class C Note of the Issuer (the "**Note**").

The Issuer announces that on 14 April 2023, it requested the C Note Subscriber to advance the additional principal amount to the Issuer of US\$3,593,986.00 (the "**Advance**").

Following such Advance, the Principal Amount Outstanding of the Note shall be increased to US\$27,784,507.02.

For further information in relation to the above announcement please contact the Issuer as follows:

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70 Sir John Rogerson's Quay, Dublin 2, Dublin