

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

MidCap Finco Designated Activity Company (the "Issuer")

27 November 2023

Modification of Class B Notes, Change to Paying Agent and Change to Directors

On 21 May 2015, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the Class A Variable Funding Subordinated Notes due 2114 (the "**Class A Notes**"), the Class B Variable Funding Subordinated Notes due 2114 (the "**Class B Notes**"); the Class C Variable Funding Subordinated Notes due 2114 (the "**Class C Notes**"); and the Residual Variable Funding Subordinated Notes due 2114 (the "**Residual Notes**" and, together with the Class A Notes, the Class B Notes, the Class C Notes, the "**Notes**") of the Issuer.

The Issuer now announces that it has amended and restated its Indenture dated 21 January 2015 to make certain revisions to the terms and conditions of the Class B Notes constituted therein. The Issuer has also amended its constitutional documents and the Amended and Restated Investors Agreement in connection with the change to the terms and conditions of the Class B Notes.

The Issuer further announces that Wilmington Trust, National Association has resigned as paying agent under the Indenture and it has appointed Apollo Capital Management, L.P. as successor paying agent.

The Issuer further announces that Mark Cutis, Alex Mills, Imran Siddiqui, Lesley Yin Lu and James Zelter all resigned as directors of the Issuer and Marshall Burke, Nicolas Debetencourt, Anthony Tittanegro, Mohamed Al Mulla and Renee Noto were appointed as directors of the Issuer.

Further details relating to the foregoing are set out in a supplementary listing document dated the date hereof (the "**Supplementary Listing Document**"). A copy of the Supplementary Listing Document may be inspected, for a period of 14 calendar days after the date hereof, during normal business hours and upon reasonable notice, at the registered office of the Issuer.

For further information in relation to the above announcement, please contact the Issuer as follows:

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