

# CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*For Immediate Release*

**MidCap Finco Designated Activity Company  
(the "Issuer")**

11 December 2023

## **Amendment to Constitutional Documents**

On 21 May 2015, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the Class A Variable Funding Subordinated Notes due 2114 (the "**Class A Notes**"), the Class B Variable Funding Subordinated Notes due 2114 (the "**Class B Notes**"); the Class C Variable Funding Subordinated Notes due 2114 (the "**Class C Notes**"); and the Residual Variable Funding Subordinated Notes due 2114 (the "**Residual Notes**" and, together with the Class A Notes, the Class B Notes, the Class C Notes, the "**Notes**") of the Issuer.

The Issuer now announces that it has amended its constitution by special resolution dated 30 November 2023.

For further information in relation to the above announcement, please contact the Issuer as follows:

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