

BlackRock Finco UK Ltd
12 Throgmorton Avenue
London EC2N 2DL
United Kingdom
(the "**Issuer**")

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands
(the "**Exchange**")

20 December 2023

Dear Addressee

BlackRock Finco UK Ltd, a limited liability company incorporated in England and Wales under registered number 05853856 has issued US\$1,000,000,000 Variable Fixed Rate Notes due 28 December 2023 (the "**Notes**") which are listed on the Exchange.

The Issuer hereby announces that, pursuant to the terms of the instrument dated 24 September 2007 as amended on 30 June 2008, 1 December 2009, and as amended and restated in January 2012 with effect from 29 December 2011, as amended on 21 December 2018 and as amended and restated on 20 December 2023 constituting the Notes (as amended or amended and restated from time to time), including the terms and conditions scheduled thereto (the "**Instrument**"), the Instrument will be amended with effect from 20 December 2023 in order that:

- (a) the maturity date of the Notes be extended from 28 December 2023 to 30 September 2033; and
- (b) the interest rate applicable to the Notes be modified from 4.29% per annum to 5.32% per annum;

The Issuer has received the sanction of an extraordinary resolution of the holders of each of the Notes as provided in the Instrument.

Any queries in respect of this announcement should be addressed to the Issuer at the address stated above.