

Goldman Sachs (UK) L.L.C.

Cayman Islands Stock Exchange (the "**Exchange**")
Third Floor, SIX, Cricket Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

18 January 2024

COMPANY ANNOUNCEMENTS

We refer to the listing by Goldman Sachs (UK) L.L.C. (the "**Issuer**") of the US\$4,000,000,000 Cat 3B Subordinated Mandatorily Convertible Securities 2032 (the "**Notes**").

Pursuant to listing rule 12.88 of the listing rules of the Cayman Islands Stock Exchange (the "**Listing Rules**"), the Issuer hereby notifies the Exchange that US\$393,004,520 of the US\$4,000,000,000 Notes issued by UK LLC (the securities repurchased, the "**Repurchased Securities**") have been repurchased and further cancelled (the "**Cancellation**") in full by the Issuer on 18 January 2024 (the "**Repurchase Date**").

In accordance with Rule 3.9 of the Listing Rules, the Issuer kindly requests that the Repurchased Securities be withdrawn from listing on the Exchange pursuant to the Cancellation. Following the Repurchase Date, US\$3,606,995,480 Notes is currently outstanding.

Pursuant to the Listing Rules, the Issuer hereby gives notice that on 18 January 2024, amendments were made to the terms and conditions of the Notes (the "**Conditions**") with the sanction of an extraordinary resolution passed by the holder of the Notes.

A copy of a notice sent to the holder of the Notes containing the extraordinary resolution has been filed with the Cayman Islands Stock Exchange.

For further information in relation to the above, please contact gs-investor-relations@gs.com.