

**PEEL FINANCE (UK) LIMITED**

**(the "Company")**

**Eurobond Issue**

**28 March 2024**

On 31 March 2021, the Cayman Islands Stock Exchange admitted to listing up to GBP 300,000,000 7.5% Unsecured Redeemable Loan Notes 2031 (the "**Loan Notes**") and Unlimited 7.5% Unsecured Redeemable Payment-in-kind-Notes due 2031 (the "**PIK Notes**") to be issued by the Company.

Up to 31 March 2024 (prior to the issuance stated below), there are £71,830,680 Loan Notes and £2,265,320 PIK Notes in issue.

The board of directors of the Company now announces that it has, to be effective on 31 March 2024, approved the issue of £16,422,212 Loan Notes and £1,385,495 PIK Notes. Following the issuances there shall be £88,252,892 Loan Notes and £3,650,815 PIK Notes in issue.

All enquiries in relation to this announcement should be addressed to:

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