

**COMPANY ANNOUNCEMENT**

**For Immediate Release**

22 April 2024

**iwoca Oxygen PLC (the "Issuer")  
UP TO £30,000,000 6.5% SERIES F STERLING BONDS GUARANTEED BY IWOCA LIMITED**

**Series F GBP Ref. # 9 Up to £30,000,000 6.5% Series F Sterling Bonds Guaranteed by iwoca Limited**

**Series F GBP Ref. # 10 Up to £30,000,000 6.5% Series F Sterling Bonds Guaranteed by iwoca  
Limited**

**Series F GBP Ref. # 11 Up to £30,000,000 6.5% Series F Sterling Bonds Guaranteed by iwoca  
Limited**

**(together, the "Notes")**

The Issuer wishes to announce that

- (a) the maturity date of the Notes has been extended to 31 December 2025; and
- (b) the interest rate of the Notes has been changed from 6.5% to 8.56%.

*For further information in relation to the above announcement please contact Alex Haaker of iwoca Oxygen PLC, as follows:*

*Email: [a.haaker@iwoca.co.uk](mailto:a.haaker@iwoca.co.uk)*

*Telephone: +44(0) 20 3397 3375*