

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

for immediate release

NC Finance Limited
(the "Issuer")

14 November 2024

Issuance of Notes

Notes

On 22 July 2020 the Cayman Islands Stock Exchange ("**CSX**") approved the listing of:

1. Sterling (£) Notes Due 2030 up to an aggregate amount of £200,000,000 ("**Sterling Loan Notes**");
2. Euro (€) Notes Due 2030 up to an aggregate amount of the Euro equivalent of £200,000,000 ("**Euro Loan Notes**"); and
3. US Dollar (\$) Notes Due 2030 up to an aggregate amount of the US Dollar equivalent of £200,000,000 ("**US Dollar Loan Notes**", together with the Sterling Loan Notes and Euro Loan Notes, the "**Loan Notes**").

New Issues:

The Issuer announces the following new issues of notes to NGCO MF Limited:

Sterling (£) Notes Due 2030

4,047,710 Sterling Loan Notes issued with a par value of £1 each, for a total value of £4,047,710.

Redemptions:

The Issuer announces the following redemption of notes held by NGCO MF Limited:

Sterling (£) Notes Due 2030

9,119,761.89 Sterling Loan Notes with a par value of £1.00 each for a total value of £9,119,761.89

After the above issues and redemptions, the total amount of the Sterling Loan Notes as at the date of this announcement is 76,141,501.03 at a value of £76,141,501.03.

US Dollar (\$) Loan Notes Due 2030

0 US Dollar Loan Notes

The total amount of the US Dollar Loan Notes as at the date of this announcement is 4,250,000.00 at a value of \$4,250,000.00.

Euro (€) Notes Due 2030

0 Euro Loan Notes

The total amount of the Euro Loan Notes as at the date of this announcement 0 at a value of €0.

Further information

For further information in relation to the above announcement please contact the Issuer: 5th Floor, 36 St James's Street, London, SW1A, 1JD, United Kingdom.