

BlackRock Holdco 5, LLC
Corporation Service Company
251 Little Falls Drive
Wilmington, DE, 19808
(the "**Issuer**")

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
Grand Cayman
Cayman Islands
(the "**Exchange**")

23 December 2024

NOTICE

The Issuer refers to the admission to listing on the Exchange of the following tranches of notes (together the "**Loan Notes**"):

- Tranche 2 US\$1,680,000,000 fixed rate Notes due 30 September 2029;
- Tranche 3 US\$1,400,000,000 fixed rate Notes due 30 September 2029; and
- Tranche 4 US\$500,000,000 fixed rate Notes due 30 September 2029.

The Issuer now announces that on 20 December 2024, all of the Loan Notes have been transferred from BlackRock (Barbados) Finco 1 SRL to BlackRock Holdco 4, LLC.

Any queries in respect of this announcement should be addressed to the Issuer at the address stated above.