Global Corporate Trust
8 Greenway Plaza, Suite 1100
Houston, Texas 77046

Notice to Holders of Cathedral Lake VI, Ltd.
and, as applicable, Cathedral Lake VI, LLC

Class of Notes[1]	Rule 144A		Regulation S		Certificated	
	CUSIP	ISIN	CUSIP	ISIN	CUSIP	ISIN
Class A Loan	N/A	N/A	N/A	N/A	N/A	N/A
Class A-N Notes	14919LAC8	US14919LAC81	G1967LAB1	USG1967LAB11	14919LAD6	US14919LAD64
Class A-F Notes	14919LAE4	US14919LAE48	G1967LAC9	USG1967LAC93	14919LAF1	US14919LAF13
Class X Notes	14919LAA2	US14919LAA26	G1967LAA3	USG1967LAA38	14919LAB0	US14919LAB09
Class B Notes	14919LAG9	US14919LAG95	G1967LAD7	USG1967LAD76	14919LAH7	US14919LAH78
Class C-1 Notes	14919LAJ3	US14919LAJ35	G1967LAE5	USG1967LAE59	14919LAK0	US14919LAK08
Class C-2A Notes	14919LAL8	US14919LAL80	G1967LAF2	USG1967LAF25	14919LAM6	US14919LAM63
Class C-2B Notes	14919LAN4	US14919LAN47	G1967LAG0	USG1967LAG08	14919LAP9	US14919LAP94
Class D Notes	14919LAQ7	US14919LAQ77	G1967LAH8	USG1967LAH80	14919LAR5	US14919LAR50
Class E Notes	14919MAA0	US14919MAA09	G1967MAA1	USG1967MAA11	14919MAB8	US14919MAB81
Subordinated Notes	14919MAC6	US14919MAC64	G1967MAB9	USG1967MAB93	14919MAD4	US14919MAD48

and notice to the parties listed on Schedule A attached hereto.

PLEASE FORWARD THIS NOTICE TO BENEFICIAL HOLDERS

Notice of Partial Redemption by Refinancing

Reference is made to (i) that certain Indenture, dated as of May 26, 2021 (as amended by the First Supplemental Indenture, dated as of July 3, 2023, and as may be further amended, modified or supplemented from time to time, the "***Indenture***"), among Cathedral Lake VI, Ltd., as issuer (the "***Issuer***"), Cathedral Lake VI, LLC, as co-issuer (the "***Co-Issuer***" and together with the Issuer, the "***Co-Issuers***"), and U.S. Bank Trust Company, National Association (as successor in

[1] The CUSIP/ISIN numbers appearing herein are included solely for the convenience of the Holders. The Collateral Agent is not responsible for the selection or use of CUSIP/ISIN numbers, or for the accuracy or correctness of CUSIP/ISIN numbers printed on any Notes or as indicated in this notice. Please note that the Certificated CUSIP/ISIN numbers are not DTC eligible.

interest to U.S. Bank National Association), as trustee (in such capacity, the "***Trustee***") and as Collateral Agent (the "***Collateral Agent***"), and (ii) that certain Class A Credit Agreement, dated as of May 26, 2021, among the Issuer, as borrower, the Co-Issuer, as co-borrower, the Collateral Agent, U.S. Bank Trust Company, National Association (as successor in interest to U.S. Bank National Association), as loan agent, and the lenders from time to time party thereto. Capitalized terms used but not defined herein which are defined in the Indenture shall have the meaning given thereto in the Indenture.

The Collateral Agent hereby provides notice that the Holders of a Majority of the Subordinated Notes have directed a Partial Redemption by Refinancing in accordance with Section 9.3 of the Indenture. At the direction of the Issuer, the Collateral Agent hereby provides notice pursuant to Section 9.5 of the Indenture of a Partial Redemption by Refinancing of the Class A Loans, the Class A-N Notes, Class B Notes, the Class C Notes and the Class D Notes (collectively, the "***Refinanced Debt***") as follows:

i) The Redemption Date will be April 15, 2025.

ii) The Aggregate Outstanding Amount and Redemption Prices of the Refinanced Debt are as follows:

Class	**Aggregate Outstanding Amount**	**Accrued Interest**	**Redemption Price**
Class A Loans	$174,000,000.00	$2,191,003.36	$176,191,003.36
Class A-N Notes	$61,000,000.00	$768,110.37	$61,768,110.37
Class B Notes	$44,000,000.00	$620,780.16	$44,620,780.16
Class C-1 Notes	$9,000,000.00	$138,482.76	$9,138,482.76
Class C-2A Notes	$2,100,000.00	$30,538.14	$2,130,538.14
Class C-2B Notes	$11,900,000.00	$184,845.36	$12,084,845.36
Class D Notes	$25,000,000.00	$448,591.00	$25,448,591.00

iii) On the Redemption Date, all of the Refinanced Debt is to be redeemed or prepaid, as applicable, in full and interest on such Refinanced Debt shall cease to accrue on the Redemption Date.

iv) Certificated Notes for the Refinanced Debt to be redeemed are to be surrendered for payment of the Redemption Price upon presentation at the following address:

U.S. Bank Trust Company, National Association
111 Fillmore Ave East
St. Paul, MN 55107-1402
Attention: Bondholder Services – EP-MN-WS2N – Cathedral Lake VI, Ltd.

v) For the avoidance of doubt, the Class A-F Notes, the Class X Notes, the Class E Notes and the Subordinated Notes are not being redeemed on the Redemption Date.

vi) Please note that this notice of Partial Redemption by Refinancing may be cancelled upon the occurrence of certain conditions, as provided in the Indenture.

In addition, please note that the Partial Redemption by Refinancing described above and the execution of a related proposed supplemental indenture (the "***Proposed Supplemental Indenture***") to be entered into between the Co-Issuers, the Trustee and the Collateral Agent are subject to the satisfaction of certain conditions set forth in the Indenture, including, without limitation, the conditions set forth in Articles VIII and IX of the Indenture. The Collateral Agent does not express any view on the merits of, and does not make any recommendation (either for or against) and makes no representations or warranties with respect to, the Partial Redemption by Refinancing or a Proposed Supplemental Indenture and gives no investment, tax or legal advice. Each Holder should seek advice from its own counsel and advisors based on the Holder's particular circumstances.

Recipients of this notice are cautioned that this notice is not evidence that the Collateral Agent will recognize the recipient as a Holder. In addressing inquiries that may be directed to it, the Collateral Agent may conclude that a specific response to a particular inquiry from an individual Holder is not consistent with equal and full dissemination of information to all Holders. Holders should not rely on the Collateral Agent as their sole source of information.

The Collateral Agent expressly reserves all rights under the Indenture, including, without limitation, its right to payment in full of all fees and costs (including, without limitation, fees and costs incurred or to be incurred by the Collateral Agent in performing its duties, indemnities owing or to become owing to the Collateral Agent, compensation for Collateral Agent time spent and reimbursement for fees and costs of counsel and other agents it employs in performing its duties or to pursue remedies) prior to any distribution to Holders or other parties, as provided in and subject to the applicable terms of the Indenture, and its right, prior to exercising any rights or powers vested in it by the Indenture at the request or direction of any of the Holders, to receive security or indemnity satisfactory to it against all costs, expenses and liabilities which might be incurred in compliance therewith, and all rights that may be available to it under applicable law or otherwise.

This notice is being sent to Holders by U.S. Bank Trust Company, National Association in its capacity as Collateral Agent. Holders with questions regarding this notice should direct their inquiries, in writing, to: Ruben Luna, U.S. Bank Trust Company, National Association, Global Corporate Trust, 8 Greenway Plaza, Suite 1100, Houston, Texas 77046, or via email at ruben.luna@usbank.com.

U.S. BANK TRUST COMPANY,
NATIONAL ASSOCIATION, **April 1, 2025**
as Collateral Agent

SCHEDULE A

Cathedral Lake VI, Ltd.
c/o Walkers Fiduciary Limited
190 Elgin Avenue, George Town
Grand Cayman, KY1-9008
Cayman Islands
Attention: The Directors
email: fiduciary@walkersglobal.com

Cathedral Lake VI, LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
Attention: Donald J. Puglisi
Email: dpuglisi@puglisiassoc.com

WhiteStar Asset Management, LLC
200 Crescent Ct., Suite 1175
Dallas, Texas 75201
Email: gmahmud@whitestaram.com

S&P Global Ratings, an S&P Global business
Email: cdo_surveillance@spglobal.com

Moody's Investors Service, Inc.
Email: cdomonitoring@moodys.com

17g-5 Website
Email: catlkvi9yku@17g5.com

U.S. Bank Trust Company, National Association, as Class A Loan Agent

Bank of America, N.A., as Lender

U.S. Bank Trust Company, National Association, as Collateral Administrator and Collateral Agent

KopenTech Capital Markets LLC, as Auction
Service Provider
10880 Wilshire Boulevard, 11th Floor
Los Angeles, California 90024
Attention: Anthony Schexnayder
Email:
anthony.schexnayder@kopentech.com

Cayman Islands Stock Exchange
Email: listing@csx.ky

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