

LIBERTY UK AND EUROPE HOLDINGS LIMITED
(the “Issuer”)

The Cayman Islands Stock Exchange

4th Floor, Elizabethan Square
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Cayman Islands
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Dear Sirs

Ongoing Obligations – Issuance of Shares

We refer to the Issuer’s US\$750,000,000 Promissory Note listed as a Eurobond on the Official List of the Cayman Islands Stock Exchange (the “**Exchange**”).

Pursuant to Listing Rule 12.77, the Issuer hereby notifies the Exchange that on 10 September 2012, one US\$1.00 ordinary share in the capital of the Issuer was issued at a premium of US\$115,198,100.

Please do not hesitate to contact Liesl Richter of Appleby (Cayman) Ltd. should you require any further information on the above.

Yours faithfully

Liberty UK and Europe Holdings Limited

By its authorised representative, Appleby (Cayman) Ltd.
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