

3 December 2014

BlackRock Finco UK Ltd.
12 Throgmorton Avenue
London
EC2N 2DL
United Kingdom

BlackRock Finco UK Ltd. (the "**Company**")

The Company announces that full title to the following notes issued by the Company has been transferred from BlackRock Finco, LLC to BlackRock Jersey Finco 2 Limited with effect from 2 December 2014:

- US\$1,000,000,000 Tranche 1A Fixed Rate Notes due 2018;
- US\$450,000,000 Tranche 1B Fixed Rate Notes due 2020;
- US\$1,050,000,000 Tranche 2A Fixed Rate Notes due 2020;
- US\$150,000,000 Tranche 2B Fixed Rate Notes due 2021;
- US\$54,605,000 Tranche 2C Variable Fixed Rate Notes due 2023;
- US\$54,605,000 Tranche 2D Variable Fixed Rate Notes due 2023;
- US\$54,605,000 Tranche 2E Variable Fixed Rate Notes due 2023;
- US\$54,605,000 Tranche 2F Variable Fixed Rate Notes due 2023;
- US\$54,605,000 Tranche 2G Variable Fixed Rate Notes due 2023;
- US\$800,000,000 Tranche 3 Fixed Rate Notes due 2021;
- US\$100,000,000 Tranche 4 Variable Fixed Rate Notes due 2023;
- US\$89,449,000 Tranche 5 Variable Fixed Rate Notes due 2024.

Any queries in respect of this announcement should be addressed to the Company at the address stated above.