

**Firestone Diamonds PLC
(the Company)**

On 2 September 2015, the Cayman Islands Stock Exchange admitted to listing up to US\$30,000,000 8.00 per cent. bonds issued or to be issued by the Company (the Bonds). At the time of admission to listing, the Company had issued Bonds in an aggregate principal amount of US\$20,000,000.

On 25 January 2016, the Company issued US\$10,000,000 further Bonds pursuant to the exercise of the relevant option by the Company under the terms of the Subscription Agreement (as set out at Annex B to the listing document relating to the Bonds).