



SMBC
AVIATION
CAPITAL

A member of the Sumitomo Mitsui Financial Group

IFSC House, IFSC, Dublin 1, Ireland
T +353 1 859 9000
W www.smbc.aero

To: The Cayman Islands Stock Exchange

From: SMBC Aviation Capital Finance DAC

Re: SMBC Aviation Capital Finance DAC's
\$500,000,000 2.650% Senior Notes due 2021

CUSIP Numbers: Rule 144A: 78448T AA0
Regulation S: G82296 AA5

SMBC Aviation Capital Limited announces extension of \$600 Million Revolving Credit Facility to August 2020

On March 20, 2017, SMBC Aviation Capital Limited entered into an amendment to its existing unsecured revolving credit facility pursuant to its revolving credit agreement dated as of August 14, 2015 with J.P. Morgan Securities LLC, Citigroup Global Markets Inc., Credit Agricole Corporate and Investment Bank, Goldman Sachs Bank USA and RBC Capital Markets as joint lead arrangers; JPMorgan Chase Bank. N.A., as agent; and JPMorgan Chase Bank. N.A., Citibank Europe PLC, Credit Agricole Corporate and Investment Bank, Goldman Sachs Bank USA and Royal Bank of Canada, as lenders, which extends the maturity of the facility to August 14, 2020. The \$600 million facility can be used for working capital and other general corporate purposes. All other terms and conditions of the facility will remain unchanged.