

Goldman Sachs (UK) L.L.C.

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

1 June 2017

COMPANY ANNOUNCEMENTS

We refer to the listing by Goldman Sachs (UK) L.L.C. (the "**Issuer**") of the US\$11,196,000,000 Cat 1B Subordinated Mandatorily Convertible Securities due 2022 (the "**Notes**") of which US\$11,196,000,000 is currently outstanding.

On 1 June 2017 amendments were made to the terms and conditions of the Notes (previously modified on, 17 October 2013, 18 December 2013, 6 August 2014, 24 June 2015 and 16 March 2017) (the "**Conditions**") with the sanction of an extraordinary resolution passed by the holder of the Notes.

A copy of a notice sent to the holder of the Notes containing the extraordinary resolution has been filed with the Cayman Islands Stock Exchange.

Pursuant to paragraph 12.88 of the listing rules of the Cayman Islands Stock Exchange (the "**Listing Rules**"), the Issuer hereby gives notice that on 1 June 2017, the Company repurchased US\$1,500,000,000 of the total principal amount of the Notes, thereby reducing the total outstanding principal amount to US\$9,696,000,000 with the sanction of a resolution passed by a majority of the members of the board of directors of the Company (the "**Repurchase**").

On 1 June 2017, following the Repurchase, amendments were made to the terms and conditions of the Notes (previously modified on, 17 October 2013, 18 December 2013, 6 August 2014, 24 June 2015, 16 March 2017 and 1 June 2017) (the "**Conditions**") with the sanction of an extraordinary resolution passed by the holder of the Notes.

A copy of a notice sent to the holder of the Notes containing the extraordinary resolution has been filed with the Cayman Islands Stock Exchange.