

NOTICE

11 January 2018

Cayman Islands Stock Exchange (the **Exchange**)
PO Box 2408
Grand Cayman
KY1-1105
Cayman Islands

Name of Issuer:	Project Farm Midco Limited (the Issuer)
Number and description of securities:	£17,730,022 Fixed Rate A3 Secured Loan Notes 2024 (the Notes)
Type of issue:	Corporate Debt Securities
Date of listing:	3 March 2017

In accordance with the requirements of chapter 12 of the Exchange's listing rules, we hereby provide notice as follows:

EXTENSION OF MATURITY DATE

Notice is hereby given by the Issuer that, pursuant to the terms of an amendment deed dated 9 August 2017 between the Issuer and the parties listed in the schedule thereto it has been agreed that the maturity date of the Notes shall be extended to 6 May 2024.

Notification provided by:
Ogier Corporate Finance Limited
(duly authorised listing agent of the Issuer)