

28 March 2018

BlackRock Finco UK Ltd.
12 Throgmorton Avenue
London
EC2N 2DL
United Kingdom

BlackRock Finco UK Ltd. (the "**Company**") has issued the following notes listed on the Cayman Islands Stock Exchange:

US\$1,000,000,000 Tranche 1A Floating Rate Notes Due 28 December 2018
US\$450,000,000 Tranche 1B Fixed Rate Notes due 28 December 2020
US\$1,050,000,000 Tranche 2A Fixed Rate Notes due 28 December 2020
US\$150,000,000 Tranche 2B Fixed Rate Notes due 28 December 2021
US\$800,000,000 Tranche 3 Fixed Rate Notes due 28 December 2021
US\$100,000,000 Tranche 4 Fixed Rate Notes due 30 September 2023
US\$89,449,000 Tranche 5 Fixed Rate Notes due 31 March 2024

The Company announces the following changes in directorship which occurred for administrative reasons:

- Joseph Feliciani Jr. has resigned as a director of the Company with effect from the close of business on 28 March 2018.
- Marc Comerchero has been appointed as a director of the Company with effect from the close of business on 28 March 2018.

Following this change in the composition of the Board of Directors of the Company, the current directors consist of Colin Roy Thomson, Nigel Fleming and Marc Comerchero.

Any queries in respect of this announcement should be addressed to the Company at the address stated above.