

NOTICE OF PARTIAL REDEMPTION

16 May 2018

Cayman Islands Stock Exchange (the **Exchange**)
PO Box 2408
Grand Cayman
KY1-1105
Cayman Islands

Name of Issuer:	LSP Investco Limited (the Issuer)
Number and description of securities:	An unlimited number of GBP floating rate notes due 2024 (GBP Loan Notes) and an unlimited number of GBP payment in kind notes due 2024 (GBP PIK Notes). (the Notes)
Type of issue:	Corporate Debt Securities
Date of listing:	26 September 2016

In accordance with the requirements of Chapter 12 of the Exchange's listing rules, we hereby provide notice as follows:

- redemption of £1,717,918.64 in aggregate principal amount of the Notes on the date hereof (the **Redemption**), such redeemed Notes being treated as cancelled.

The balance outstanding of the Notes following the Redemption is £21,489,820.56.

Notification provided by:
Ogier Corporate Finance Limited
(duly authorised listing agent of the Issuer)