

15 August 2018

BlackRock Finco UK Ltd.
12 Throgmorton Avenue
London
EC2N 2DL
United Kingdom

Dear Sirs,

BlackRock Finco UK Ltd., a limited liability company incorporated under the laws of England and Wales with registered number 05853856 (the "**Issuer**") has issued the following notes which are each listed on the Cayman Islands Stock Exchange (the "**Exchange**"):

US\$1,000,000,000 Tranche 1A Fixed Rate Notes Due 28 December 2018
US\$450,000,000 Tranche 1B Fixed Rate Notes due 28 December 2020
US\$1,050,000,000 Tranche 2A Fixed Rate Notes due 28 December 2020
US\$150,000,000 Tranche 2B Fixed Rate Notes due 28 December 2021
US\$800,000,000 Tranche 3 Fixed Rate Notes due 28 December 2020
US\$100,000,000 Tranche 4 Fixed Rate Notes due 30 September 2023
US\$89,449,000 Tranche 5 Fixed Rate Notes due 31 March 2024

Notice is hereby given to the Exchange that, on or around the date hereof, the sole shareholder of the Issuer, BlackRock UK 1 LP ("**UK 1 LP**") will transfer 184,252,478 shares in the Issuer to BlackRock Cayman 1 LP and will transfer 22,339,863 shares in the Issuer to BlackRock Cayman West Bay III Limited, which are each ultimately wholly owned subsidiaries of BlackRock, Inc.

Any queries in respect of this announcement should be addressed to the Issuer at the address stated above.

[Signature page follows]

Signed on behalf of: BlackRock Finco UK Ltd.

By:

Col. T.

Colin Thomson
Director

[Signature Page - CSX Announcement - BlackRock Finco UK Ltd.]