Wentworth Sons Holdings S.C.A.
Société en commandite par actions
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Date: 6 September 2018

NOTICE

We, Wentworth Sons Holdings S.C.A. ("the "**Issuer**") refer to the admission to listing on the Cayman Islands Stock Exchange of:

i. the GBP 648,270,000 Specified Activity Income-Linked Notes – Recovery Pool Notes 1 (the "**Recovery Pool Notes 1**"); and

ii. the GBP 597,301,000 Specified Activity Income-Linked Notes – Recovery Pool Notes 3 (the "**Recovery Pool Notes 3**").

The Issuer hereby gives notice of the following:

i. on 27 August 2018 it made a payment of GBP 647,621,730 on the Recovery Pool Notes 1 in connection with a partial repayment of the Recovery Pool Notes 1 and upon such payment those applicable Recovery Pool Notes 1 were not cancelled and remain outstanding. Following such payment, GBP 648,270 of nominal value of the Recovery Pool Notes 1 remain outstanding; and

ii. on 27 August 2018 it made a payment of GBP 388,028,603.64 on the Recovery Pool Notes 3 in connection with a partial repayment of the Recovery Pool Notes 3 and upon such payment those applicable Recovery Pool Notes 3 were not cancelled and remain outstanding. Following such payment, GBP 209,272,396.36 of nominal value of the Recovery Pool Notes 3 remain outstanding.