

## Company Announcement

4 October 2018

**Petroceltic Holdings Limited**  
**Up to USD220,000,000 Secured and Guaranteed Variable Rate Junior Notes due 29 March 2021**  
**(CSX ticker: PCIJRN01) (the “Junior Notes”)**  
**Filing of Financial Statements**

Petroceltic Holdings Limited (the “Issuer”), the privately-owned UK-headquartered oil & gas company with operations in Europe and North Africa, announces that its annual report and consolidated financial statements for the year ended 31 December 2017 have been filed at UK Companies House (<https://www.gov.uk/government/organisations/companies-house>) from where they are available for download.

For further information in relation to this announcement please contact:

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