

Superior Holdings Limited

(incorporated in England and Wales with registered number 09341210)

(the "Issuer")

Company Announcement in relation to:

£1,104,439,649 Loan Note E issued under the Loan Note Programme ("Loan Note E")

Date: 5 July 2019

For Immediate Release

The Issuer wishes to announce that, pursuant to Clause 9 (*Early Redemption*) of the Loan Note E Pricing Supplement dated 31 December 2014 and Clause 4.3 (*Early Redemption*) of Schedule 2 of the Loan Note Instrument Programme Memorandum dated 31 December 2014, respectively, the principal amount outstanding of Loan Note E and all accrued interest in respect thereof as at 28 June 2019 has been repaid in full by the Issuer.

The Issuer has accordingly requested the Cayman Islands Stock Exchange (the "**Exchange**") to delist Loan Note E from the Exchange on the basis that Loan Note E and all accrued interest in respect thereof has been repaid and redeemed in full.

For further information in relation to the above announcement please contact Catherine Overton of Walkers, as follows:

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