

Goldman Sachs (UK) L.L.C.

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

11 July 2019

COMPANY ANNOUNCEMENTS

We refer to the listing by Goldman Sachs (UK) L.L.C. (the "**Issuer**") of the US\$1,125,000,000 Cat 2C Subordinated Mandatorily Convertible Securities due 2028 (the "**Notes**") of which US\$1,125,000,000 is currently outstanding.

Pursuant to the listing rules of the Cayman Islands Stock Exchange (the "**Listing Rules**"), the Issuer hereby gives notice that on 11 July 2019, amendments were made to the terms and conditions of the Notes (the "**Conditions**") with the sanction of an extraordinary resolution passed by the holder of the Notes.

A copy of a notice sent to the holder of the Notes containing the extraordinary resolution has been filed with the Cayman Islands Stock Exchange.

For further information in relation to the above, please contact gs-investor-relations@gs.com.