

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

2 December 2019

For Immediate Release

**AS Air Lease Holdings 4T DAC
2 Hume Street
Dublin, Ireland
D02DV24**

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

NOTICE

We, AS Air Lease Holdings 4T DAC (the "**Issuer**") refer to the approval for admission to listing on the Cayman Islands Stock Exchange of the up to USD750,000,000 Class A Note due 2058 (the "**Class A Notes**") and the up to USD750,000,000 Class B Note due 2058 (the "**Class B Notes**" and, together with the Class A Notes, the "**Notes**") and the Listing Document of the Issuer (the "**Listing Document**") dated 22 January 2019 (the "**Approval Date**").

The Issuer announces that there have been no further issuances and redemptions of Class A Notes and USD156,983,110 remain issued and outstanding as at the date of this Notice.

The Issuer announces that there have been no further issuances and redemptions of Class B Notes and USD40,663,632 remain issued and outstanding as at the date of this Notice.

The Issuer further announces that Annemarie Fleming was appointed to the board of directors of the Issuer on 1 March 2019.

The Issuer further announces that Amanda Donohue resigned from the board of directors of the Issuer on 10 April 2019.

The Issuer hereby confirms that, since the Approval Date, there has been no material change in the matters disclosed in the Listing Document, nor has any event occurred which would require the Listing Document to be amended or updated.

For further information in relation to the above announcement please contact the Issuer at the above address.