

**EM Co-Investment Fund LP**  
PO Box 309, Umland House  
Grand Cayman, KY1-1104  
Cayman Islands

Cayman Islands Stock Exchange  
3rd Floor, SIX  
Cricket Square  
Grand Cayman  
Cayman Islands  
(the "**Exchange**")

21 April 2020

**NOTICE**

Dear Sir/Madam

EM Co-Investment Fund LP (the "**Issuer**") refers to the admission to listing on the Cayman Islands Stock Exchange of the unlimited number of Class A limited partnership interests (the "**A Interests**") and the unlimited number of Class B limited partnership interests (the "**B Interests**", and together with the A Interests, the "**Interests**") and as described in the confidential private placement memorandum dated 11 April 2018 (as supplemented by way of supplements dated 18 December 2018 and May 2019 respectively (together, the "**Memorandum**") relating to the Interests.

Pursuant to listing rule 2.28 of the listing rules of the Exchange, the Issuer hereby wishes to announce that it has filed a supplement to the Memorandum dated on or about the date hereof.