

# CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*for immediate release*

**NC Finance Limited**  
**(the "Issuer")**

22 July 2020

## **Issuance of Notes**

### **Notes**

On 22 July 2020 the Cayman Islands Stock Exchange ("**CSX**") approved the listing of:

1. Sterling (£) Notes Due 2030 up to an aggregate amount of £200,000,000 ("**Sterling Loan Notes**");
2. Euro (€) Notes Due 2030 up to an aggregate amount of the Euro equivalent of £200,000,000 ("**Euro Loan Notes**"); and
3. US Dollar (\$) Notes Due 2030 up to an aggregate amount of the US Dollar equivalent of £200,000,000 ("**US Dollar Notes**", together with the Sterling Loan Notes and Euro Loan Notes, the "**Loan Notes**").

### **New Issues**

The Issuer announces the following new issues of notes to NGCO MF Limited as at the date set out above:

#### **Sterling £ Notes Due 2030**

£75,490,455 Sterling Loan Notes.

The total amount of the Sterling Loan Notes as at the date of this announcement is £75,490,455.

#### **Euro € Notes Due 2030**

€717,561 Euro Loan Notes.

The total amount of the Euro Loan Notes as at the date of this announcement is €717,561.

### **Further information**

For further information in relation to the above announcement please contact the Issuer: Birkett House, 27 Albemarle Street, Third Floor, London, W1S 4HZ, United Kingdom.