

MidCap Finco Designated Activity Company

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Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

31 July 2020

NOTICE OF DELISTING

We, MidCap Finco Designated Activity Company (the "**Issuer**"), refer to the admission to listing on the Cayman Islands Stock Exchange of the Class D-1 Variable Funding Subordinated Notes due 2114 and the Class D-2 Variable Funding Subordinated Notes due 2114 of the Issuer (together, the "**Class D Notes**").

In accordance with Rule 3.9 of the Listing Rules of the CSX, the Issuer gives notice that, the entire amount owing in respect of the Class D Notes has been repaid in its entirety by the Issuer and no Class D Notes remain outstanding. As no Class D Notes remain in issue, we kindly request that the Class D Notes be withdrawn from listing on the CSX.