

NOTICE OF PARTIAL REDEMPTION

18 September 2020

Cayman Islands Stock Exchange (the **Exchange**)
PO Box 2408
Grand Cayman
KY1-1105
Cayman Islands

Name of Issuer:	Project 131 Midco 1 Ltd (the Issuer)
Number and description of securities:	Up to GBP125,000,000 A Fixed Rate Secured Loan Notes 2026 (the Notes)
Type of issue:	Corporate Debt Securities
Date of listing:	20 December 2018

In accordance with the requirements of chapter 8 of the Exchange's listing rules, we hereby provide notice as follows:

- redemption of £34,787,937.70 in aggregate principal amount of the Notes on the date hereof (the **Redemption**), such redeemed Notes being treated as cancelled; and

The balance outstanding of the Notes following the Redemption is £70,180,501.30.

Notification provided by:
Ogier Corporate Finance Limited
(duly authorised listing agent of the Issuer)