

GREENLEAVES CAPITAL DESIGNATED ACTIVITY COMPANY
2ND FLOOR
PALMERSTON
FENIAN STREET DUBLIN 2
IRELAND

The Listing Committee of the
Cayman Islands Stock Exchange

16 June 2021

Dear Sirs

**GREENLEAVES CAPITAL DESIGNATED ACTIVITY COMPANY (THE "ISSUER") EUR50,000,000,000
STRUCTURED NOTE PROGRAMME (THE "PROGRAMME") ISSUE OF SERIES G36 JGB REPACKAGED
NOTES DUE 2041 ("SERIES G36") – NOTICE OF FURTHER ISSUE**

Notice to the Cayman Islands Stock Exchange (the "**CSX**") is hereby given in connection with Series G36 of the Programme listed on the official list of the CSX on 21 May 2021.

Pursuant to the listing documents dated 21 May 2021, the Issuer increased the aggregate principal amount of Notes to AUD 74,200,000 by the creation of a total amount of AUD 36,800,000 additional Notes (the "**Additional Notes**").

The Additional Notes were issued on 16 June 2021.

The Additional Notes have the same terms and conditions as the first tranche of Notes issued on 21 May 2021, and are to be consolidated to form a single series with and be fungible with the first tranche of Notes issued on 21 May 2021.