

## CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*For Immediate Release*

**P1 Reversions Limited**  
(the "Issuer")

### **Voluntary Early Repayment and Cancellation of Loan Notes**

On 28 March 2018, the Cayman Islands Stock Exchange admitted to the Official List the £121,539,648 4.04% Fixed Rate Unsecured Loan Notes due 22 November 2032 of the Issuer (the "**Notes**").

The Issuer announces that on 1 July 2021 (the "**Relevant Date**") it made a voluntary early repayment of:

- the principal amount of £4,489,436.48 of the Notes; plus
- the interest accrued during a period beginning on (and including) 1 April 2021 and ending on (and including) 31 May 2021 on the principal amount of all Notes outstanding as at 31 May 2021.

Following such payment of the principal and interest, those applicable Notes were cancelled and were not available for reissue. Following such repayment, £71,129,654 of the principal amount of the Notes remained outstanding on the Relevant Date.

For further information in relation to the above announcement please contact the Issuer as follows:

P1 Reversions Limited

c/o DMS Governance (UK) Limited,

2nd Floor, 20-22 Bedford Row, Holborn, London, WC1R 4EB, England