

BlackRock UK Holdco 2 Limited  
12 Throgmorton Avenue  
London EC2N 2DL  
United Kingdom

Cayman Islands Stock Exchange  
3<sup>rd</sup> Floor, SIX  
Cricket Square  
PO Box 2408, George Town  
Grand Cayman KY1-1105  
Cayman Islands

21 September 2021

Dear Sirs,

BlackRock UK Holdco 2 Limited, a limited liability company incorporated under the laws of England and Wales (the "**Issuer**") has issued the following notes (collectively, the "**Notes**") which are each listed on the Cayman Islands Stock Exchange (the "**Exchange**") in favour of BlackRock Cayman Finco 3 Limited (the "**Noteholder**"):

- Tranche 1 US\$290,000,000 4.50% Fixed Rate Unsecured Subordinated Loan Notes due 30 September 2029 (the "**Tranche 1 Notes**"); and
- Tranche 2 US\$150,000,000 6.50% Fixed Rate Unsecured Subordinated Loan Notes due 30 September 2029 (the "**Tranche 2 Notes**").

Notice is hereby given to the Exchange of the following:

#### **Amendment of Instrument**

The Issuer hereby announces that, pursuant to the terms of a deed of acknowledgement and undertaking relating to the deed constituting the Notes made by the Issuer on 10 May 2019, including the terms and conditions scheduled thereto (the "**Instrument**"), the instrument will be amended with effect from 21 September 2021 in order that the annual interest payment dates be modified from 31 March and 30 September of each year to 30 June and 31 December of each year (the "**Amendment**").

Pursuant to the terms of the Instrument, the Issuer has obtained written consent from the Noteholder to each the Amendment pursuant to Clause 14.1 of the Instrument.

Any queries in respect of this announcement should be addressed to the Issuer at the address stated above.