

**GRAFTON STREET BOULEVARD DESIGNATED ACTIVITY COMPANY**  
*(a company incorporated in Ireland with the  
registered number 669287)*  
(the **Issuer**)

**30 September 2021**

**PIK LOAN NOTE LISTING**

On 4 August 2021 the Cayman Islands Stock Exchange (the "**Exchange**") approved for listing

- Up to €48,521,230.07 5.0% Fixed Rate Tranche 1 unsecured loan notes 2026 ("**Tranche 1 Loan Notes**")
- Up to €73,209,982.02 10.0% Fixed Rate Tranche 2 unsecured subordinated loan notes 2026 ("**Tranche 2 Loan Notes**")
- Up to €14,641,996.40 12.0% Fixed Rate Tranche 3 unsecured subordinated loan notes 2026 ("**Tranche 3 Loan Notes**")
- Up to €14,978,234.22 Adjustable Tranche 4 unsecured subordinated loan notes 2026 ("**Tranche 4 Loan Notes**")

(collectively, the "**Notes**").

On 30 September 2021, the Issuer approved the issuance of funding notes in satisfaction of certain interest payments due on the Notes pursuant to the instruments documenting such Notes in the following amounts:

- €2,426,061.50 of Tranche 1 Loan Notes
- €7,320,998.20 of Tranche 2 Loan Notes
- €1,757,039.57 of Tranche 3 Loan Notes
- €3,631,045.00 of Tranche 4 Loan Notes

making a total of €166,486,586.98 in issue. The Issuer is now applying for the listing of such additional notes on the Exchange.

Grafton Street Boulevard Designated Activity Company