

**CHECKLIST FOR LISTING DOCUMENT:  
CHAPTER 8 SPECIALIST DEBT SECURITIES**

(CHECKLIST DOES NOT APPLY TO DEBT SECURITIES WHICH ARE THE SUBJECT OF A SECONDARY LISTING WHICH ARE COVERED BY CHAPTER 7 OF THE LISTING RULES, OR CORPORATE DEBT SECURITIES WHICH ARE COVERED BY CHAPTER 12 OF THE LISTING RULES, OR RETAIL DEBT SECURITIES WHICH ARE COVERED BY CHAPTER 13 OF THE LISTING RULES, OR DEBT SECURITIES OF SPECIALIST COMPANIES WHICH ARE COVERED BY CHAPTER 14 OF THE LISTING RULES)

Name of Company: \_\_\_\_\_

Name of Listing Advisor: \_\_\_\_\_

Checklist completed by: \_\_\_\_\_ Date: \_\_\_\_\_

This checklist must be completed as follows:

**1. Conditions**

- i.) When a condition has been satisfied the "Complied" box must be ticked; or
- ii.) If a condition is non-applicable, the "Complied" box must be marked "N/A".

**2. Disclosure Items**

- i.) When an item has been included and complied with in a document, the page number of the document on which it has been included and complied with must be completed; or
- ii.) If an item is non-applicable, the "Page No." box must be marked "N/A"; or
- iii.) If an item is the subject of a waiver, the "Page No." box must be marked "W".

Listing Rule

Complied

**CONDITIONS**

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