

APPENDIX 1A

APPLICATION FOR LISTING

(Except for specialist securities, debt securities of specialist companies or depositary receipts)

This form of application for admission of securities to listing is required in support of an application for a listing of securities under chapter 6, chapter 9, chapter 13 or secondary listings of equity securities and investment funds under chapter 7 and listings of equity securities of specialist companies under chapter 14 and should be suitably adapted for an issuer which is not a company.

To: The Cayman Islands Stock Exchange (the “Exchange”) _____ 20_____

_____ (insert name of issuer) (“the issuer”) hereby applies for the securities detailed below to be admitted to the official list of the Exchange subject to the listing rules of the Exchange.

Authorised Number	Class	Nominal value per share
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total		Total
=====		=====

Issued

Number	Class	Amount issued and paid up	ISIN
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
Total		Total	
=====		=====	

Debt securities

Nominal value	Redemption date	Coupon	ISIN
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
=====		=====	
=====		=====	

Amounts and descriptions of securities for which application is now being made (include distinctive numbers if any)

Type of issue for which application is being made:

Are the securities for which application is now made:

- (a) identical in all respects?
If not, how do they differ and when will they become identical?

- (b) identical in all respects with an existing class of security?
If not, how do they differ and when will they become identical?

Details of documents of title

Please give details of renounceable document (where applicable):

- (a) Type of document _____

- (b) Proposed date of issue _____

- (c) Last day of splitting _____

- (i) Nil paid: _____

- (ii) Partly paid: _____

- (iii) Fully paid: _____

- (d) Last day for renunciation _____

Definitive certificate:

Definitive certificates (in respect of the class of security/securities for which listing is sought) have already been issued for _____ shares (insert number of shares) and/or _____ nominal of _____ (insert designation of debt securities) and will be ready on _____ for _____ (insert number of shares) shares and/or _____ nominal of _____ (insert designation of debt securities).

The issuer hereby authorises the Exchange to obtain information from, and pass information to, any authority, agency or body having responsibility for the supervision of financial services or for law enforcement, whether in the Cayman Islands or elsewhere.

Signed on behalf of: _____

By: _____
 Director, secretary or other duly authorised* representative

**Authorisation would normally consist of a resolution of the issuer with an appropriate minute noting its approval by the directors in accordance with the constitution of the issuer.*

2. **Type of issue for which application is being made:**

3. **Are the securities for which application is made:**

- (a) intended to be fully fungible with an existing class of security?
- (b) in which form?

4. **Details of the form in which the securities shall initially be available:**

5. **ISIN:**

6. **Details (including dates if known) of availability of definitive bearer securities:**

The issuer hereby authorises the Exchange to obtain information from, and pass information to, any authority, agency or body having responsibility for the supervision of financial services or for law enforcement, whether in the Cayman Islands or elsewhere.

Signed on behalf of: _____

By: _____
Director, secretary or other duly authorised* representative

*Authorisation would normally consist of a resolution of the issuer with an appropriate minute noting its approval by the directors in accordance with the constitution of the issuer.

APPENDIX 1C

APPLICATION FOR A LISTING OF SPONSORED DEPOSITARY RECEIPTS

This form of application for admission of securities to listing should be suitably adapted for an issuer which is not a company.

To: The Cayman Islands Stock Exchange (the “Exchange”)
_____20_____

Details of depositary receipts

_____ (insert name of issuer)

(“the issuer”) hereby applies for the depositary receipts detailed below to be admitted to the official list of the Exchange subject to the listing rules of the Exchange.

Share capital represented by the depositary receipts

Authorised Number	Class	Nominal value per share	ISIN
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
Total		Total	

Issued

Number	Class	Amount paid up per Share	Nominal value of issued shares	ISIN
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
Total			Total	
<hr/> <hr/>			<hr/> <hr/>	

Give details of when calls will be made on partly paid shares

Amounts and descriptions of depositary receipts representing shares for which application is now being made.

Are the depositary receipts representing shares for which application is now being made intended to be fully fungible with an existing class of securities?

The issuer hereby authorises the Exchange to obtain information from, and pass information to, any authority, agency or body having responsibility for the supervision of financial services or for law enforcement, whether in the Cayman Islands or elsewhere.

Signed on behalf of: _____

By: _____
Director, secretary or other duly authorised* representative

*Authorisation would normally consist of a resolution of the issuer with an appropriate minute noting its approval by the directors in accordance with the constitution of the issuer.

APPENDIX 1D

APPLICATION FOR A LISTING OF UNSPONSORED DEPOSITARY RECEIPTS

This form of application for admission of securities to listing should be suitably adapted for an applicant which is not a company.

To: The Cayman Islands Stock Exchange (the “Exchange”)

_____20____

Details of depositary receipts

_____ (insert name of
applicant)

(“the applicant”) hereby applies for the depositary receipts detailed below to be admitted to the official list of the Exchange subject to the listing rules of the Exchange.

Amounts and descriptions of depositary receipts for which application is now being made.

ISIN: _____

Are the depositary receipts for which application is now made intended to be fully fungible with an existing class of securities?

The applicant hereby authorises the Exchange to obtain information from, and pass information to, any authority, agency or body having responsibility for the supervision of financial services or for law enforcement, whether in the Cayman Islands or elsewhere.

Signed on behalf of: _____

By: _____
Director, secretary or other duly authorised* representative

*Authorisation would normally consist of a resolution of the issuer with an appropriate minute noting its approval by the directors in accordance with the constitution of the issuer.