

APPENDIX 1A

APPLICATION FOR LISTING

(Except for specialist securities, debt securities of specialist companies or depositary receipts)

This form of application for admission of securities to listing is required in support of an application for a listing of securities under chapter 6, chapter 9, chapter 13 or secondary listings of equity securities and investment funds under chapter 7 and listings of equity securities of specialist companies under chapter 14 and should be suitably adapted for an issuer which is not a company.

To: The Cayman Islands Stock Exchange (the “Exchange”) _____ 20_____

_____ (insert name of issuer) (“the issuer”) hereby applies for the securities detailed below to be admitted to the official list of the Exchange subject to the listing rules of the Exchange.

Authorised Number	Class	Nominal value per share
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total		Total
=====		=====

Issued

Number	Class	Amount issued and paid up	ISIN
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
Total		Total	
=====		=====	

Debt securities

Nominal value	Redemption date	Coupon	ISIN
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
=====	_____	_____	_____
=====			

Amounts and descriptions of securities for which application is now being made (include distinctive numbers if any)

Type of issue for which application is being made:

Are the securities for which application is now made:

- (a) identical in all respects?
If not, how do they differ and when will they become identical?

- (b) identical in all respects with an existing class of security?
If not, how do they differ and when will they become identical?

Details of documents of title

Please give details of renounceable document (where applicable):

- (a) Type of document _____

- (b) Proposed date of issue _____

- (c) Last day of splitting _____

- (i) Nil paid: _____

- (ii) Partly paid: _____

- (iii) Fully paid: _____

- (d) Last day for renunciation _____

Definitive certificate:

Definitive certificates (in respect of the class of security/securities for which listing is sought) have already been issued for _____ shares (insert number of shares) and/or _____ nominal of _____ (insert designation of debt securities) and will be ready on _____ for _____ (insert number of shares) shares and/or _____ nominal of _____ (insert designation of debt securities).

The issuer hereby authorises the Exchange to obtain information from, and pass information to, any authority, agency or body having responsibility for the supervision of financial services or for law enforcement, whether in the Cayman Islands or elsewhere.

Signed on behalf of: _____

By: _____
 Director, secretary or other duly authorised* representative

**Authorisation would normally consist of a resolution of the issuer with an appropriate minute noting its approval by the directors in accordance with the constitution of the issuer.*