

APPENDIX 5

SHAREHOLDERS' STATEMENT

This statement must be completed by issuers of equity securities, closed-ended funds and issuers of depositary receipts before the securities for which application for listing has been made will be admitted to listing.

1 Name of company:			
2 Description of security to be admitted to listing:			
3 Estimated opening price:			
4 Name of listing agent:			
5 Summary of shareholdings:	Number of securities	Number of holders	Percentage of issued securities
(i) Directors of the issuer**			
(ii) Substantial shareholders***			
(iii) Securities in public hands			
- employees			
- others			
Total			100%

The issuer hereby authorises the Exchange to obtain information from, and pass information to, any authority, agency or body having responsibility for the supervision of financial services or for law enforcement, whether in the Cayman Islands or elsewhere.

Signed on behalf of: _____

By: _____
Director, secretary or other duly authorised* representative

Date: _____

**Authorisation would normally consist of a resolution of the issuer with an appropriate minute noting its approval by the directors in accordance with the constitution of the issuer.*

***For closed-ended funds this disclosure needs to be made only where the securities to be admitted to listing are voting securities*

****For closed-ended funds as per the definition of substantial shareholders in rule 9.2*